

Principal Property Performance

	Mount Milligan	Pueblo Viejo	Cortez	Andacollo
2024 Revenue Percentage	25.9 %	11.5 %	9.7 %	6.6 %
Jurisdiction and Company				
RepRisk ESG reputational risk rating – country	Low	High	Moderate	Moderate
RepRisk ESG reputational risk rating – company	Low	Very High	Moderate	Moderate
Corruption Perception Index quartile ranking	1st Quartile	3rd Quartile	1st Quartile	1st Quartile
Energy and Climate				
Corporate emission reduction targets publicly reported	No	Yes	Yes	Yes
GHG emissions intensity (tCO ₂ e/GEO) quartile ranking ²	1st	4th	1st	1st
Total energy intensity (GJ/GEO) quartile ranking ²	4th	4th	2nd	4th
Water				
Water stress rating by Aqueduct Water Risk Atlas	Low	Low–Medium	Extremely High	Extremely High
Water consumption intensity (m ³ /GEO) quartile ranking ²	4th	4th	1st	4th
Water consumption Intensity (m ³ /t ore processed) quartile ranking ²	1st	4th	1st	2nd
Biodiversity				
IUCN Red List species (critically endangered + endangered)	1	30	2	14
Designated protected area or KBAs covering all or part of project’s active footprint	None	Aniana Vargas National Park	None	Quisco Coquimbano
Safe Operation				
Total Reportable Incident Rate quartile ranking ¹	4th	1st	2nd	4th
Number of fatal accidents in 2023	—	—	—	—
Tailing management disclosure	Yes	Yes	Yes	Yes
Workforce and Communities				
Human rights policy	Yes	Yes	Yes	Yes
Modern slavery disclosure	Report	Report	Report	Report
Community investment (U.S. millions)	Not Reported	\$10.2	\$18.8	\$2.3
Grievance mechanism	Yes	Yes	Yes	Yes

1 Industry ranking based on 2023 ICMM data
2 Based on Skarn Associates Gold Industry ranking curves for 2023

Stream and Royalty Portfolio Performance Scorecard^{1,2,3}

Parameter	2018	2019	2020	2021	2022	2023	Gold industry ⁴
							2023 Average
Revenue (\$ million)	\$430	\$468	\$562	\$654	\$603	\$606	
Net Gold Equivalent Ounces (GEO) Sold ^{5,6}	259,000	268,000	268,000	284,000	265,000	259,000	
Energy and Climate Change ⁶							
GHG Emission (tCO ₂ e)	210,000	227,000	211,000	218,000	196,000	197,000	
Scope 1 and 2 GHG Emissions Intensity (tCO ₂ e/GEO)	0.81	0.85	0.79	0.77	0.74	0.76	0.78
Total Energy Intensity (GJ/GEO)	11.5	12.1	12.8	14.0	13.4	11.8	8.6
Energy Emissions Factor (tCO ₂ e/TJ)	70	70	62	55	55	51	79
Process Electrical Energy Intensity (kW-hr/t processed)	38.4	40.4	39.9	40.5	40.9	36.0	30.6
Percentage of Electrical Energy from Grid	73%	72%	69%	68%	71%	76%	78%
Grid Factor (tCO ₂ e/MWh)	0.22	0.22	0.18	0.12	0.14	0.12	0.34
Diesel Fuel Intensity (liters/t mined)	1.14	1.15	1.02	1.09	1.07	0.80	
Percentage of Portfolio Revenue Production With Absolute GHG Emissions Reduction Target(s) by 2030					55%	57%	
Percentage of Portfolio Revenue Production With Net Zero GHG Emission Target by 2050					47%	51%	
Water Availability ⁷							
Water Consumption Intensity (m ₃ /Net GEO)	23.0	21.7	21.4	21.7	24.8	25.0	21.6
Water Consumption Intensity (m ₃ /t ore treated)	0.62	0.57	0.53	0.51	0.60	0.56	0.62
Percentage of Revenue From High or Extremely High Water Stress Regions ⁸	40%	39%	40%	44%	40%	45%	
Percentage of Revenue From Regions With High or Extremely High Interannual Precipitation Variability	33%	34%	32%	35%	37%	43%	
Safe Operations							
TRIFR			3.1	3.6	2.9	2.9	2.6
Number of Fatal Accidents			2	2	6	—	
Percentage of Applicable Revenue Covered by Tailing Disclosure				90%	85 %	89 %	
Percentage of Applicable Revenue That Are Signatories to the International Cyanide Management Code				76%	71 %	68 %	

1 The Company changed its fiscal year end from June 30 to December 31, effective as of December 31, 2021. Accordingly, certain amounts in this table have been adjusted to reflect unaudited calendar year information.

2 Metrics are weighted average using net GEOs.

3 We use the most current data available and adjust our calculations accordingly. None of the changes made to past data are material.

4 Energy and GHG emissions industry average statistics are based on data provided by Skarn Associates for 2023, and industry average safety statistics were obtained from the ICMM for 2023.

5 GEO production is estimated based on the following metal prices for each year using production units identified by Skarn Associates: \$1,758/oz Au; \$20.54/oz Ag; \$6,185.82/lb Cu; \$1,826.14/lb Pb; \$2,268.85/lb Zn.

6 Net GEO production data may be updated for minor errors and inconsistencies identified in prior years.

7 Energy, GHG emissions and water data used to estimate portfolio performance was provided by Skarn Associates. Some data is estimated by Skarn, and Skarn may update prior year estimates.

8 Also includes jurisdictions classified as Arid and Low water use.